



Department of Veterans Affairs

FINANCIAL STATUS REPORT

1. SOCIAL SECURITY NO.

2. FILE NO.

(Type or print all entries. If more space is needed for any item, continue under Section VII, Additional Data, Item 36 or attach separate sheet)

3. LOAN NO.

PRIVACY ACT INFORMATION: The information you furnish on this form is almost always used to determine if you are eligible for waiver of a debt, for the acceptance of a compromise offer or for a payment plan. The responses you submit are confidential and protected from unauthorized disclosure by 38 U.S.C. 5701. The information may be disclosed outside the Department of Veterans Affairs (VA) only when authorized by the Privacy Act of 1974, as amended. The routine uses for which VA may disclose the information can be found in VA systems of records, including 58VA21/22, Compensation, Pension, Education and Rehabilitation Records-VA, and 88VA244, Accounts Receivable Records-VA. VA systems of records and alterations to the systems are published in the Federal Register. Any information provided by you, including your Social Security Number, may be used in computer matching programs conducted in connection with any proceeding for the collection of an amount owed by virtue of your participation in any benefit program administered by VA.

RESPONDENT BURDEN: VA may not conduct or sponsor, and respondent is not required to respond to this collection of information unless it displays a valid OMB Control Number. Public reporting burden for this collection of information is estimated to average 1 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. If you have comments regarding this burden estimate or any other aspect of this collection of information, call 1-800-827-1000 for mailing information on where to send your comments.

SECTION I - PERSONAL DATA

4. FIRST-MIDDLE-LAST NAME OF PERSON

5. ADDRESS *(Number and street or rural route, City or P.O. Box, State, and ZIP Code)*6. TELEPHONE NO. *(Include Area Code)*

7. DATE OF BIRTH

8. MARITAL STATUS

☐ MARRIED☐ NOT MARRIED

9. NAME OF SPOUSE

10. AGE(S) OF OTHER DEPENDENTS

COMPLETE RECORD OF EMPLOYMENT FOR YOURSELF AND SPOUSE DURING PAST 2 YEARS

KIND OF JOB

DATES *(Month, year)*

FROM

TO

NAME AND ADDRESS OF EMPLOYER

11. YOUR EMPLOYMENT EXPERIENCE

PRESENT TIME

12. YOUR SPOUSE'S EMPLOYMENT

PRESENT TIME

SECTION II - INCOME**SECTION III - EXPENSES**

AVERAGE MONTHLY INCOME

SELF

SPOUSE

AVERAGE MONTHLY EXPENSES

AMOUNT

13. MONTHLY GROSS SALARY
(Before payroll deductions)

\$

\$

18. RENT OR MORTGAGE PAYMENT

\$

19. FOOD

14. DEDUCTIONS

20. UTILITIES AND HEAD

A. FEDERAL, STATE AND LOCAL
INCOME TAXES

B. RETIREMENT

C. SOCIAL SECURITY

D. OTHER *(Specify)*E. TOTAL DEDUCTIONS
*(Items 14A through 14D)*15. NET TAKE HOME PAY
*(Subtract Item 14E from Item 13)*16. PENSION, COMPENSATION, OR
OTHER INCOME *(Specify)*17. TOTAL MONTHLY NET INCOME
(Item 15 plus Item 16)

\$

\$

22. MONTHLY PAYMENTS ON INSTALLMENT CONTRACTS
AND OTHER DEBTS

23. TOTAL MONTHLY EXPENSES

\$

SECTION IV - DISCRETIONARY INCOME24A. NET MONTHLY INCOME LESS EXPENSES *(Item 17 less Item 23)*

\$

24B. AMOUNT YOU CAN PAY ON A MONTHLY BASIS TOWARD YOUR DEBT

\$

SECTION V - ASSETS

25. CASH IN BANK <i>(Checking and savings accounts, building and loan accounts, etc.)</i>			\$	29. U.S. SAVINGS BONDS <i>(Current Value)</i>	\$
26. CASH ON HAND				30. STOCKS AND OTHER BONDS <i>(Current Value)</i>	
27. AUTOMOBILES <i>(Resale value)</i>				31. REAL ESTATE OWNED <i>(Resale value)</i>	
MAKE	YEAR	MODEL		32. OTHER ASSETS <i>(Specify below)</i>	
28. TRAILERS, BOATS, CAMPERS <i>(Resale value)</i>			\$	33. TOTAL ASSETS ►	\$

SECTION VI - INSTALLMENT CONTRACTS AND OTHER DEBTS

NOTE: Show below ALL debts which you are required to pay in regular monthly installments, such as a car, television, washing machine, payments to dealers, banks, finance companies, repayment of money borrowed for any purpose, doctor bills, hospital bills, etc. **DO NOT INCLUDE LIVING EXPENSES.**

NAME AND ADDRESS OF CREDITOR (A)	DATE AND PURPOSE OF DEBT (B)	ORIGINAL AMOUNT OF DEBT (C)	UNPAID BALANCE (D)	AMOUNT DUE MONTHLY (E)	AMOUNT PAST DUE <i>(If any)</i> (F)
34A.		\$	\$	\$	\$
34B.					
34C.					
34D.					
34E.					
34F.					
34G.					
34H.					
34I. TOTAL ►		\$	\$	\$	\$

NOTE: If repayment of a debt is not on a monthly basis, write "0" in column E and describe arrangements to repay in Item 36.

SECTION VII - ADDITIONAL DATA

35A. HAVE YOU EVER BEEN ADJUDICATED BANKRUPT? IF SO AND VA OR A MORTGAGE COMPANY WAS INVOLVED, PLEASE SEND ALL PERTINENT DOCUMENTATION <input type="checkbox"/> YES <input type="checkbox"/> NO <i>(If "Yes," complete Items 35B through 35D)</i>		
35B. DATE DISCHARGED FROM BANKRUPTCY	35C. LOCATION OF COURT	35D. DOCKET NO., IF KNOWN

36. USE THIS SPACE AND ADDITIONAL SHEETS, IF NECESSARY, TO SUPPLY ANY THE PERTINENT INFORMATION AND TO CONTINUE YOUR ANSWER TO PREVIOUS ITEM NUMBER(S) TO WHICH YOUR COMMENTS APPLY

SECTION VIII - CERTIFICATIONS

37A. YOUR SIGNATURE	37B. DATE SIGNED	38A. SIGNATURE OF SPOUSE	38B. DATE SIGNED
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PENALTY: The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement or evidence of a material fact, knowing it to be false.